

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
FIELDWOOD ENERGY LLC, <i>et al.</i> ,	§	Case No. 20-33948 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**NOTICE OF DISCOVERY CONFERENCE
AND CERTAIN HEARING DATES**

PLEASE TAKE NOTICE that on March 24, 2021 1:30 P.M. (CST), the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) held a hearing (the “**Hearing**”) on the following:

- *Emergency Motion to of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Letter, (II) Approving Obligations Thereunder, and (III) Granting Related Relief* (ECF No. 1023) (the “**Backstop Motion**”); and
- *Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing; (II) Establishing Solicitation and Voting Procedures; (III) Scheduling Confirmation Hearing; (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Approving Procedures for Objections to the Assignment and Transfer of Property of the Estate; (VII) Approving Bid Submission Deadline and Procedures for Submission of Higher or Better Bids; and (VIII) Granting Related Relief* (ECF No. 724) (the “**Disclosure Statement Motion**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

PLEASE TAKE NOTICE that, as announced at the Hearing and reflected in the Courtroom Minutes at ECF No. 1145, the Court scheduled the following:

- **March 29, 2021 at 4:30 p.m. (Prevailing Central Time):** Discovery Conference
- **April 9, 2021 at 2:00 p.m. (Prevailing Central Time)**
 - Hearing on Backstop Motion
 - Status Conference for April 14, 2021 Hearing on Disclosure Statement Motion (the “**Disclosure Statement Hearing**”)
- **April 14, 2021 at 2:30 p.m. (Prevailing Central Time):** Disclosure Statement Hearing
- **May 17, 2021 at 9:00 a.m. (Prevailing Central Time):** Hearing to consider confirmation of *Third Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and Its Affiliated Debtors* (ECF No. 1115)

Dated: March 26, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that, on March 26, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

Alfredo R. Pérez

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